

2011-2012 Departmental Request

East Alexander Ad-Valorem

		<u>2009-10</u> <u>Actual</u>	<u>2010-11</u> <u>Revised</u> <u>Budget</u>	<u>2010-11 Actual</u> <u>05/11/11</u>	<u>2010-11</u> <u>Dept. Projected</u> <u>Actual</u>	<u>FY12 Dept</u> <u>Requested</u>	<u>2011-12</u> <u>Manager</u> <u>Recommend</u>
224010	<i>East Alex Ad Valorem Taxes</i>						
430100	Taxes: Ad Valorem-	(52,305)	(50,750)	(51,365)	(52,450)	(148,025)	(70,490)
430101	Taxes: Ad Valorem-	(3,290)	(2,700)	(4,073)	(4,000)	(3,300)	(3,300)
430105	Int on Delinquent Taxes	(589)	(500)	(737)	(750)	(625)	(625)
224040	<i>East Alex Investment Earn</i>						
480000	Investment Earnings	(33)	(100)	(39)	(70)	(100)	(100)
224880		<u>(56,217)</u>	<u>(54,050)</u>	<u>(56,214)</u>	<u>(57,270)</u>	<u>(152,050)</u>	<u>(74,515)</u>

East Alex Ad Valorem Taxes

		2010-11 Projected Actual	Prior Years Actual		
			FY 09-10	FY 08-09	FY 07-08
224010	East Alex Ad Valorem Taxes				
430100	Taxes: Ad Valorem-Current	(52,450)	(52,305)	(51,440)	(48,418)
430101	Taxes: Ad Valorem-	(4,000)	(3,290)	(2,305)	(3,861)
430105	Int on Delinquent Taxes	(750)	(589)	(478)	(663)
224010		<u>(57,200)</u>	<u>(56,184)</u>	<u>(54,222)</u>	<u>(52,942)</u>
224040	East Alex Investment Earn				
480000	Investment Earnings	(70)	(33)	(660)	(453)
224040		<u>(70)</u>	<u>(33)</u>	<u>(660)</u>	<u>(453)</u>
Total East Alexander		<u><u>\$(57,270)</u></u>	<u><u>\$(56,217)</u></u>	<u><u>\$(54,883)</u></u>	<u><u>\$(53,395)</u></u>

EAST ALEX FTD EXPENDITURES

2011-12 Manager's Recommendation

	2010-11 Revised Budget	2011-12 Department Request	2011-12 Manager Recomm	Manager Inc (Dec)
225525				
537600 Contracted Serv-Fire Service	53,790	152,050	74,255	(77,795) Manager reduction
537700 Refunds of Taxes Paid	100	-	100	100 Manager provides amt
576010 Transfer to-General Fund	160	-	160	160 Manager provides amt
225525	<u><u>54,050</u></u>	<u><u>152,050</u></u>	<u><u>74,515</u></u>	<u><u>(77,535)</u></u>

EAST ALEX FTD EXPENDITURES

		2010-11 Projected Actual	Prior Years Actual		
			2009-10 Actual	2008-09 Actual	2007-2008 Actual
225525	EAST ALEX FTD EXPENDITURES				
537600	Contracted Serv-Fire Service	53,790	54,164	54,493	49,764
537700	Refunds of Taxes Paid	25	1	18	81
576010	Transfer to-General Fund	160	235	235	235
225525	EAST ALEX FTD EXPENDITURES	<u>53,975</u>	<u>54,400</u>	<u>54,746</u>	<u>50,080</u>

East Alexander Fire Tax District

5/4/2011

Fund Balance - July 1, 2010 (audited) \$ 11,824

Add:	Estimated Revenues - June 30, 2011	57,270	
Deduct:	Estimated Expenditures - June 30, 2011	<u>(53,975)</u>	<u>3,295</u>

Estimated Fund Balance - June 30, 2011 \$ 15,119

MEMORANDUM

5/4/2011

TO : Susan Blumenstein, Finance Director
 Joel Mashburn, County Manager
 FROM: Steve Ervin, County Assessor
 SUBJECT: Estimated values for 2011/2012 tax year East Alexander Fire
 DATE: April 29, 2011

Real property value	165,148,190	
Less deferred taxes - Use value	(24,967,660)	
Less real property elderly exemption	(1,614,627)	
Less adjustments in appeals	(250,000)	
 Total taxable real property	 <u>138,315,903</u>	
Motor vehicles	8,010,000	
Personal Property	3,100,000	
Less personal property elderly exempt.	(14,000)	
 Total taxable personal property	 <u>11,096,000</u>	
Public service companies	4,300,000	
Discoveries, penalties and releases	-	
 Total taxable value	 <u>153,711,903</u>	<u>153,711,903</u>
	0.0001	0.0001
Taxes Per \$.01	15,371	15,371
Collection Rate	91.72%	91.72%
Collected per \$.01	14,098	14,098
Revenue Neutral Tax Rate	3.75	2010 Rate 5.00
 Revenue Neutral Levy	 <u>\$52,869</u>	<u>\$70,492</u>

Neutral Property Tax Increase

East Alexander Fire 5/3/2011 (Estimated)

Note: The top part of this worksheet is used as working papers to make it easier for you (counties and municipalities) to calculate amounts that should be used in the actual

Revaluations as of:
January 1, 2011 and 2007

Fiscal year	Assessed Valuation as of June 30	Annexation (Deannexation)	Total Adjusted for Annexation or Deannexation	Valuation Increase	Percentage change
2011-12	153,711,903	37,000,000	116,711,903		
			113,966,050		
2010-11	113,966,050	-	113,966,050	(24,083)	-0.02%
2009-10	113,990,133	-	113,990,133	2,253,730	2.02%
2008-09	111,736,403	6,700,000	105,036,403	1,829,982	1.77%
2007-08	103,206,421		103,206,421		
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Last year prior to revaluation 2010-11	113,966,050			Tax rate 0.0500	Estimated tax levy 56,983
First year of revaluation 2011-12	153,711,903			Tax rate to produce equivalent levy 0.0371	56,983
Revenue neutral tax rate, to be included in budget ordinance, adjusted for growth					
Increase tax rate for average growth rate 2011-12	153,711,903			0.0375	57,699
Increase in Tax Levy 716					
Average Percentage Increase 1.26%					

FY12 Department Request

East Alexander Fire Tax District

	FY 11 Actual	FY11 Original Budget	FY11 Revised Budget	FY11 Actual 4/23/2011	FY11 Dept. Projected Actual	FY12 Department Request	FY12 Mgr. Recommend
224010	<i>East Alex Ad Valorem Taxes</i>						
430100 Taxes: Ad Valorem-Current	(52,305)	(50,750)	(50,750)	(50,654)	(52,450)	(148,025)	(70,490) Note:
430101 Taxes: Ad Valorem-Delinquent	(3,290)	(2,700)	(2,700)	(3,846)	(4,000)	(3,300)	(3,300)
430105 Int on Delinquent Taxes	(589)	(500)	(500)	(679)	(750)	(625)	(625)
	<u>(56,184)</u>	<u>(53,950)</u>	<u>(53,950)</u>	<u>(55,180)</u>	<u>(57,200)</u>	<u>(151,950)</u>	<u>(74,415)</u>
224040	<i>East Alex Investment Earn</i>						
480000 Investment Earnings	(33)	(100)	(100)	(39)	(70)	(100)	(100)
	<u>(33)</u>	<u>(100)</u>	<u>(100)</u>	<u>(39)</u>	<u>(70)</u>	<u>(100)</u>	<u>(100)</u>
224880	<i>Other Financing Sources</i>						
499500 Appropriated Fund Balance	0	0	0	0	0	0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
224880	<u>(56,217)</u>	<u>(54,050)</u>	<u>(54,050)</u>	<u>(55,219)</u>	<u>(57,270)</u>	<u>(152,050)</u>	<u>(74,515)</u>

Note: Amount requested requires a tax rate of 10.52¢.

FY12 Departmental Request

5/4/2011

East Alexander Fire Tax District

	FY10 Actual	FY11 Original Budget	FY11 Revised Budget	FY 11 Actual 4/21/2011	FY11 Dept. Projected Actual	FY12 Department Request	FY12 Manager Recommendation
225525							
537600 Contracted Serv-Fire Service	54,164	53,790	53,790	40,347	53,790	152,050	74,255
537700 Refunds of Taxes Paid	1	100	100	18	25	0	100
576010 Transfer to-General Fund	235	160	160	0	160	0	160
580050 Future Capital Projects	0	0	0	0	0	0	0
225525 EAST ALEX FTD EXPENDITURE	54,400	54,050	54,050	40,365	53,975	152,050	74,515

Iredell County Volunteer Fire Departments

Name of Department: Stony Point Volunteer Fire Department

Total number of Stations: 2 **Total Number of Apparatus:** 9

Department Chief (Name, Address, Telephone Number) : _____

Scotty Abernathy PO Box 725 Stony Point, NC 28678 704-585-6391

Department Board of Directors Chairman (Name, Address, Telephone Number): _____

Phillip Starnes 2475 Cheatham Ford Road Hiddenite, NC 28636 828-632-8953

Department Board of Directors: _____

Phillip Starnes, Tommy Cockrell, Carlton Crouch, Jerry Hager, Nate Dalton

Gary Rhyne, Steve Lackey, Mike Dagenhart, Robert Hoover

Chief - Scotty Abernathy, and Asst Chief - Chad Cockrell

Number of Active Firefighters 45 (Please attach a current roster)

Number of Medical Responders 18 (Please attach a current roster with member certificati

Number of Firefighters on NC Pension Fund 42 (Please attach a copy of pension roster)

Call Volume for 2009 FIRE 103 MEDICAL 106

Call Volume for 2010 FIRE 133 MEDICAL 84

Total funding received from Iredell County for 2009-2010 \$ 53,456.00

Total funding requested from Iredell County for 2009-2010 \$ 536,300.00

Total funding received from Iredell County for 2010-2011 \$ 63,040.00

Total funding requested from Iredell County for 2010-2011 \$ 131,472.28

Total funding requested from Iredell County for 2011-2012 \$ 152,050.00

	Acct	2009-2010	2010-2011	2011-2012
		Actuals	Budgeted	Requested
BUILDING UTILITIES	1000			
Electric	1001	\$5,462.70	\$7,000.00	\$7,000.00
Natural Gas	1002	\$2,762.00	\$4,500.00	\$4,500.00
Propane	1003	\$2,777.94	\$2,000.00	\$3,000.00
Water & Sewer	1004	\$501.00	\$2,000.00	\$1,000.00
SUBTOTAL		\$11,503.64	\$15,500.00	\$15,500.00
TELEPHONE	1100			
Landlines	1101	\$2,401.36	\$2,000.00	\$2,500.00
Cellular Service (Chief cell)	1102	\$0.00	\$75.00	\$1,000.00
Dial pagers	1103	\$0.00	\$0.00	\$0.00
Other (Internet Service)	1104	\$1,070.30	\$1,000.00	\$1,000.00
SUBTOTAL		\$3,471.66	\$3,075.00	\$4,500.00
BUILDING MAINTENANCE	1200			
Repairs	1201	\$1,228.05	\$1,500.00	\$1,500.00
Janitorial Supplies	1202	\$295.38	\$1,000.00	\$1,000.00
Grounds Maintenance (GDS/Seed Fert)	1203	\$757.20	\$1,500.00	\$1,000.00
Laundry Supplies	1204	\$0.00	\$0.00	\$0.00
Insurance	1205	\$7,155.00	\$7,000.00	\$7,500.00
Other (Annual Monitoring/clean & wax floor @ #2)	1206	\$1,436.06	\$800.00	\$800.00
SUBTOTAL		\$10,871.69	\$11,800.00	\$11,800.00
OFFICE SUPPLIES	1300			
Equipment Rentals	1301	\$0.00	\$0.00	\$0.00
Postage	1302	\$194.49	\$250.00	\$250.00
Paper / Pens Etc.	1303	\$0.00	\$300.00	\$300.00
Outside printing (Report forms)	1304	\$48.00	\$200.00	\$100.00
Subscriptions (Magazines, etc.)	1305	\$0.00	\$0.00	\$0.00
Other (Ink, cables, floor mats)	1306	\$1,601.96	\$1,000.00	\$1,000.00
SUBTOTAL		\$1,844.45	\$1,750.00	\$1,650.00
APPARATUS MAINTENANCE	1400			
Fuel	1401	\$6,712.98	\$5,000.00	\$7,500.00
Preventive Maintenance	1402	\$0.00	\$1,000.00	\$1,000.00
Tires	1403	\$1,142.90	\$0.00	\$500.00
Repairs	1404	\$5,208.08	\$4,000.00	\$2,500.00
Insurance	1405	\$7,667.00	\$9,000.00	\$9,000.00
Cleaning Supplies	1406	\$153.22	\$150.00	\$150.00
Pump Service Testing	1407	\$0.00	\$1,000.00	\$500.00
Other	1408	\$0.00	\$500.00	\$500.00
SUBTOTAL		\$20,884.18	\$20,650.00	\$21,650.00
EQUIPMENT MAINTENANCE	1500			
Repairs	1501	\$2,696.35	\$1,000.00	\$1,500.00
Ladder testing	1502	\$0.00	\$500.00	\$0.00
SCBA Regulator Testing	1503	\$1,014.00	\$1,000.00	\$1,200.00
Other	1504	\$1,320.34	\$0.00	\$500.00
SUBTOTAL		\$5,030.69	\$2,500.00	\$3,200.00
COMMUNICATIONS MAINTENANCE	1600			
Repairs	1601	\$811.65	\$1,000.00	\$1,000.00
Supplies (Batteries, etc.)	1602	\$252.08	\$1,000.00	\$1,000.00
Other	1603	\$324.72	\$0.00	\$500.00
SUBTOTAL		\$1,388.45	\$2,000.00	\$2,500.00

	Acct	2009-2010 Actuals	2010-2011 Budgeted	2011-2012 Requested
MEDICAL EQUIPMENT MAINT.	1700			
Supplies	1701	\$865.52	\$1,500.00	\$1,200.00
Repairs	1702	\$0.00	\$500.00	\$500.00
Other (Batteries / Test Strips/ O2 rental)	1703	\$0.00	\$500.00	\$500.00
SUBTOTAL		\$865.52	\$2,500.00	\$2,200.00
TRAINING & TRAVEL	1800			
Training Materials	1801	\$0.00	\$500.00	\$500.00
Seminar Fees	1802	\$0.00	\$500.00	\$500.00
Rooms / Meals	1803	\$0.00	\$0.00	\$0.00
Travel Reimbursement	1804	\$0.00	\$0.00	\$0.00
Travel Fees	1805	\$0.00	\$100.00	\$100.00
Instructor Fees	1806	\$0.00	\$0.00	\$0.00
Food (On site training)	1807	\$0.00	\$500.00	\$500.00
Other (Pallet and straw for burns)	1808	\$95.00	\$0.00	\$100.00
SUBTOTAL		\$95.00	\$1,600.00	\$1,700.00
PROFESSIONAL FEES	1900			
Audit	1901	\$2,500.00	\$3,500.00	\$3,500.00
Bookkeeping (\$125/mth & bonus from banquet)	1902	\$2,100.00	\$2,000.00	\$2,100.00
Other (Mileage reimbursement)	1903	\$0.00	\$250.00	\$250.00
SUBTOTAL		\$4,600.00	\$5,750.00	\$5,850.00
PUBLIC RELATIONS	2000			
Fire Education Material	2001	\$700.00	\$1,000.00	\$1,000.00
Department Banquet	2002	\$1,800.00	\$2,500.00	\$2,500.00
Awards and Plaque	2003	\$28.30	\$500.00	\$250.00
Food and Rehab Supplies	2004	\$923.24	\$1,000.00	\$1,500.00
Other	2005	\$225.00	\$0.00	\$250.00
SUBTOTAL		\$3,676.54	\$5,000.00	\$5,500.00
MEMBERSHIP DUES	2100			
I.C.F. Association	2101	\$1,050.00	\$300.00	\$1,200.00
Mobile Air Unit	2102	\$0.00	\$400.00	\$0.00
Fire Training Facility	2103	\$0.00	\$350.00	\$0.00
NC Fireman's Association	2104	\$816.00	\$1,000.00	\$1,000.00
NC Fire Chief's Association	2105	\$0.00	\$0.00	\$0.00
National Vol. Fire Council	2106	\$0.00	\$0.00	\$0.00
International Assoc. of Fire Chiefs	2107	\$0.00	\$0.00	\$0.00
International Assoc. of Fire Instructors	2108	\$0.00	\$0.00	\$0.00
Other (Alexander Dues / Western NC FF Assoc)	2109	\$100.00	\$300.00	\$300.00
SUBTOTAL		\$1,966.00	\$2,350.00	\$2,500.00
SALARIES	2200			
Full time employees	2201	\$0.00	\$0.00	\$0.00
Part time employees	2202	\$0.00	\$0.00	\$0.00
Reimbursement Program	2203	\$0.00	\$0.00	\$0.00
Temporary Clerical	2204	\$0.00	\$0.00	\$0.00
Other (Medical Resp Reimbursement)	2205	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$0.00	\$0.00
EMPLOYEE BENEFITS	2300			
Medical	2301	\$0.00	\$0.00	\$0.00
Retirement	2302	\$0.00	\$0.00	\$0.00
NC Pension Fund (JT Buyback incl)	2303	\$5,905.68	\$4,000.00	\$5,000.00
Hepatitis B Immunizations	2304	\$65.00	\$1,000.00	\$1,000.00
Health Physicals	2305	\$0.00	\$0.00	\$0.00
Other (Drug Tests)	2306	\$35.00	\$500.00	\$500.00
SUBTOTAL		\$6,005.68	\$5,500.00	\$6,500.00

	Acct	2009-2010 Actuals	2010-2011 Budgeted	2011-2012 Requested
BUILDING / VEHICLE MAIN. EQUIP.	3000			
Tools	3001	\$0.00	\$500.00	\$500.00
Air Compressor	3002	\$0.00	\$500.00	\$500.00
Pressure Washer	3003	\$0.00	\$500.00	\$0.00
Turn-out Gear Washer	3004	\$0.00	\$0.00	\$0.00
Turn-out Gear Dryer	3005	\$0.00	\$0.00	\$0.00
Emergency Back-up Generator	3006	\$0.00	\$0.00	\$0.00
Other (Volt Meter)	3007	\$0.00	\$0.00	\$50.00
SUBTOTAL		\$0.00	\$1,500.00	\$1,050.00
POWER EQUIPMENT	3100			
Ventilation Saw	3101	\$0.00	\$0.00	\$0.00
Chain Saw	3102	\$0.00	\$0.00	\$500.00
K-12 Saw	3103	\$0.00	\$0.00	\$0.00
Portable Generator	3104	\$0.00	\$0.00	\$0.00
Electric Saws	3105	\$0.00	\$300.00	\$150.00
PPV Fan	3106	\$0.00	\$0.00	\$0.00
Thermal Imaging Camera	3107	\$0.00	\$0.00	\$0.00
Other (Blades / Chains)	3108	\$96.12	\$0.00	\$500.00
SUBTOTAL		\$96.12	\$300.00	\$1,150.00
TRAINING EQUIPMENT	3200			
CPR Manikins	3201	\$0.00	\$1,000.00	\$0.00
IFSTA Manuals	3202	\$0.00	\$500.00	\$600.00
Rescue Randy	3203	\$997.92	\$0.00	\$0.00
Training Videos	3204	\$0.00	\$0.00	\$200.00
Smoke Machine	3205	\$100.45	\$0.00	\$0.00
Other (Smoke & Smoke Machine Maint)	3206	\$455.00	\$0.00	\$500.00
SUBTOTAL		\$1,553.37	\$1,500.00	\$1,300.00
COMPUTER EQUIPMENT	3300			
Computer (Desktop)	3301	\$0.00	\$0.00	\$0.00
Printer (Ink)	3302	\$0.00	\$500.00	\$0.00
Software	3303	\$0.00	\$1,200.00	\$0.00
Camera	3304	\$0.00	\$0.00	\$0.00
Scanner	3305	\$0.00	\$0.00	\$0.00
Computer (Laptop)	3306	\$0.00	\$500.00	\$0.00
Other	3307	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$2,200.00	\$0.00
HOSE and NOZZLES	3400			
Adapters	3401	\$0.00	\$0.00	\$1,000.00
Hard suction hose	3402	\$0.00	\$0.00	\$0.00
LDH Supply hose	3403	\$0.00	\$0.00	\$0.00
Hand line hose	3404	\$0.00	\$2,500.00	\$2,500.00
Nozzles	3405	\$0.00	\$0.00	\$1,000.00
Other	3406	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$2,500.00	\$4,500.00
FIREFIGHTING EQUIPMENT	3500			
Other (Chaps)	3501	\$0.00	\$300.00	\$300.00
Other (Cribbing wood)	3502	\$0.00	\$0.00	\$300.00
Other	3503	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$300.00	\$600.00

	Acct	2009-2010	2010-2011	2011-2012
		Actuals	Budgeted	Requested
MEDICAL EQUIPMENT	3600			
AED	3601	\$0.00	\$0.00	\$0.00
Portable Suction Unit	3602	\$0.00	\$0.00	\$500.00
O2 Cylinders	3603	\$0.00	\$500.00	\$0.00
Backboards	3604	\$0.00	\$0.00	\$0.00
Trauma Bags & Equipment	3605	\$0.00	\$500.00	\$500.00
Other (Manual suction pump / O2 regulators)	3606	\$0.00	\$0.00	\$1,000.00
SUBTOTAL		\$0.00	\$1,000.00	\$2,000.00
BUILDING AND GROUNDS	3700			
Paving	3701	\$0.00	\$0.00	\$0.00
Additions	3702	\$0.00	\$0.00	\$0.00
Remodel (roof)	3703	\$0.00	\$0.00	\$0.00
Furniture	3704	\$75.00	\$0.00	\$500.00
Appliances	3705	\$0.00	\$0.00	\$0.00
Other	3706	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$75.00	\$0.00	\$500.00
APPARATUS REPLACEMENT	3800			
Engine	3801	\$0.00	\$0.00	\$0.00
Tanker	3802	\$0.00	\$0.00	\$0.00
Squad	3803	\$0.00	\$0.00	\$0.00
Service	3804	\$0.00	\$0.00	\$0.00
Brush	3805	\$0.00	\$0.00	\$0.00
Other	3806	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$0.00	\$0.00
APPARATUS EQUIPMENT	3900			
Light tower	3901	\$0.00	\$0.00	\$0.00
Winch	3902	\$0.00	\$0.00	\$0.00
Other	3903	\$0.00	\$0.00	\$0.00
SUBTOTAL		\$0.00	\$0.00	\$0.00
TOTAL CAPITAL COST		\$41,280.28	\$22,950.00	\$27,000.00